

Monthly Economic Calendar

October 2014

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Sep prev 47.3 (9:30am) RP Data House Prices Sep prev 1.1% (10am) Retail Sales Aug exp 0.3% prev 0.4% (11.30am) Engineering Construction Q2 (11:30am)</p> <p>CHINA Mfg PMI Sep exp 51.0 prev 51.1 (11am)</p> <p>EURO ZONE Mfg PMI Sep final exp 50.5 prev 50.5 (6pm)</p> <p>JAPAN Tankan Large Manufacturing Q3 exp 10 prev 12 (9:50am)</p> <p>UNITED KINGDOM Mfg PMI Sep exp 52.7 prev 52.5 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Sep exp 207k prev 204k (10:15pm) Markit Manufacturing PMI Sep final exp 57.9 prev 57.9 (11:45pm) ISM Mfg Sep exp 58.5 prev 59.0 (12am)</p>	<p>2</p> <p>AUSTRALIA HIA New Home Sales Aug prev -5.7% (11am) Trade Balance Aug exp -\$0.5bn prev -\$1.4bn (11:30am) Building Approvals Aug exp 3.0% prev 2.5% (11:30am)</p> <p>EURO ZONE PPI Aug exp -0.1% prev -0.1% (7pm) ECB Monetary Policy Meeting Oct (9:45pm) Refinancing Rate exp 0.05% prev 0.05% Deposit Rate exp -0.20% prev -0.20%</p> <p>UNITED KINGDOM Construction PMI Sep exp 63.5 prev 64.0 (6:30pm)</p> <p>UNITED STATES Factory Orders Aug exp -9.5% prev 10.5% (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Sep prev 49.4 (9:30am)</p> <p>CHINA Non-Mfg PMI Sep prev 54.4 (11am)</p> <p>EURO ZONE Services PMI Sep final exp 52.8 prev 52.8 (6pm) Composite PMI Sep final exp 52.3 prev 52.3 (6pm) Retail Sales Aug exp 0.1% prev -0.4% (7pm)</p> <p>UNITED KINGDOM Services PMI Sep exp 59.0 prev 60.5 (6:30pm) Composite PMI Sep exp 58.2 prev 59.3 (6:30pm)</p> <p>UNITED STATES Trade Balance Aug exp -\$40.8bn prev -\$40.5bn (10:30pm) Non-farm Payrolls Sep exp 218k prev 142k (10:30pm) Unemployment Rate Sep exp 6.1% prev 6.1% (10:30pm) ISM Non-Mfg Sep exp 58.5 prev 59.6 (12am)</p>
<p>6</p> <p>AUSTRALIA TD-MI Inflation Sep prev 0.0% (10:30am) ANZ Job Ads Sep prev 1.5% (11:30am) Labour Day Public Holiday (NSW, ACT, SA & QLD)</p> <p>EURO ZONE German Factory Orders Aug prev 4.6% (5pm)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Sep prev 55.0 (9:30am) RBA Cash Rate Decision Oct exp 2.50% prev 2.50% (2:30pm)</p> <p>EURO ZONE German Industrial Production Aug prev 1.9% (5pm)</p> <p>JAPAN BoJ Monetary Base Target prev ¥270trn</p> <p>UNITED KINGDOM Indust. Production Aug prev 0.5% (7:30pm)</p> <p>UNITED STATES Consumer Credit Aug exp US\$21.0bn prev US\$26.0bn (6am)</p>	<p>8</p> <p>CHINA HSBC Services PMI Sep prev 54.1 (12:45pm) HSBC Composite PMI Sep prev 52.8 (12:45pm)</p> <p>JAPAN Current Acc. Aug prev ¥416.7bn (10:50am)</p> <p>UNITED STATES Minutes from FOMC Meeting Sep 16-17 (5am)</p>	<p>9</p> <p>AUSTRALIA Consumer Inflation Expectations Oct prev 3.5% (11am) Labour Force Sep (11:30am) Employment Chg exp -60.0k prev 121.0k Unemployment Rate exp 6.2% prev 6.1% Participation Rate exp 64.9% prev 65.2%</p> <p>RBA Head of Financial Stability Ellis Speaks (12:55pm)</p> <p>EURO ZONE ECB Monthly Report (7pm)</p> <p>JAPAN Machine Orders Aug prev 3.5% (10.50am)</p> <p>UNITED KINGDOM Bank of England Bank Rate Decision exp 0.50% prev 0.50% (10pm)</p>	<p>10</p> <p>AUSTRALIA Housing Finance Aug (11:30am) No. of Own. Occupier exp 5.0% prev 0.3% Value of Total exp 2.0% prev 2.7%</p> <p>RBA Assistant Governor Edey in Panel Discussion (11:45am)</p> <p>UNITED KINGDOM Trade Balance Aug prev -£3.3bn (7.30pm)</p>

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<p>13</p> <p>AUSTRALIA Lending Finance Aug (11:30am)</p> <p>CHINA Trade Balance Sep prev \$49..8bn Exports y/y prev 9.4% Imports y/y prev -2.4%</p>	<p>14</p> <p>AUSTRALIA RBA Assistant Governor Debelle Speaks (9:30am) NAB Bus. Confidence Sep prev 8 (11:30am) NAB Bus. Conditions Sep prev 4 (11:30am)</p> <p>EURO ZONE Ger. ZEW Expectations Oct prev 6.9 (8pm) EU ZEW Expectations Oct prev 14.2 (8pm) Industrial Production Aug prev 1.0% (8pm)</p> <p>UNITED KINGDOM CPI Sep y/y prev 1.5% (7:30pm) PPI Inputs Sep y/y prev -7.2% (7:30pm) PPI Outputs Sep y/y prev -0.3% (7:30pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Oct prev 94.0 (10:30am) ABS New Motor Vehicle Sales Sep prev -1.8% (11:30am) Building Activity Q2 (11:30am)</p> <p>CHINA CPI Sep y/y prev 2.0% (12:30pm) PPI Sep y/y prev -1.2% (12:30pm)</p> <p>EURO ZONE German CPI Sep final (5pm)</p> <p>JAPAN Industrial Production Aug final (2:30pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Sep prev -37.2k (7:30pm) ILO Unemploy. Rate Aug prev 6.2% (7:30pm)</p> <p>UNITED STATES Retail Sales Sep prev 0.6% (11:30pm) Empire Mfg Oct prev 27.54 (11:30pm) PPI Sep y/y prev 1.8% (11:30pm) Fed's Beige Book (5am)</p>	<p>16</p> <p>AUSTRALIA RBA Assistant Governor Debelle in Panel Discussion</p> <p>EURO ZONE Trade Balance Aug prev €12.2bn (8pm) CPI Sep final y/y prev 0.3% (8pm)</p> <p>NEW ZEALAND ANZ NZ Job Ads Sep prev 1.4% (8am) Business NZ PMI Sep prev 56.5 (8:30am) ANZ Consumer Confidence Oct prev 127.7 (11am)</p> <p>UNITED STATES Industrial Production Sep prev -0.1% (12:15am) Philadelphia Fed Index Oct prev 22.5 (1am) NAHB Housing Index Oct prev 59 (1am) Net Long-Term TIC Flows Aug prev -US\$18.6bn (7am)</p>	<p>17</p> <p>CHINA MNI Business Indicator Oct (12:45pm)</p> <p>UNITED STATES Housing Starts Sep prev -14.4% (11:30pm) Building Permits Sep prev -5.1% (11:30pm) UoM Consumer Confidence Oct prev 84.6 (12:55am)</p>
<p>20</p> <p>AUSTRALIA RBA Assistant Governor Kent Speaks (10.30am)</p> <p>EURO ZONE Current Account Aug prev €18.7bn (7pm)</p>	<p>21</p> <p>AUSTRALIA RBA Board Meeting Minutes Oct (11:30am) RBA Deputy Governor Lowe Speaks (7:55pm)</p> <p>CHINA Industr. Production Sep y/y prev 6.9% (1pm) Retail Sales Sep y/y prev 11.9% (1pm) GDP Q3 y/y prev 7.5% (1pm)</p> <p>UNITED STATES Existing Home Sales Sep prev -1.8% (1am)</p>	<p>22</p> <p>AUSTRALIA CB Leading Index Aug prev 0.5% (10am) WBC Leading Index Sep prev -0.1% (10.30am) DEEWR Vacancies Sep prev 1.1% (11am) Consumer Prices Q3 (11:30am) Headline q/q exp 0.5% prev 0.5% Headline y/y exp 2.3% prev 3.0% Underlying q/q exp 0.6% prev 0.7% Underlying y/y exp 2.7% prev 2.8%</p> <p>JAPAN Trade Sep prev -¥949.7bn (10:50am)</p> <p>UNITED KINGDOM Bank of England Minutes Oct (7:30pm)</p> <p>UNITED STATES CPI Sep y/y prev 1.7% (11:30pm)</p>	<p>23</p> <p>AUSTRALIA RBA Governor Stevens Speaks (8am) NAB Bus. Confidence Q3 prev 6 (11:30am)</p> <p>CHINA HSBC Flash Mfg PMI Oct (12:45pm)</p> <p>EURO ZONE Mfg, Services & Composite PMI Oct (7pm) Consumer Confidence Oct prev -11.4 (1am)</p> <p>NEW ZEALAND Consumer Prices Q3 prev 0.3% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Sep prev 0.4% (7:30pm)</p> <p>UNITED STATES Chicago Fed Index Sep prev -0.21 (11:30pm) FHFA House Prices Aug prev 0.1% (12am) Markit Mfg PMI Oct (12:45am)</p>	<p>24</p> <p>CHINA Property Prices Sep (12:30pm) CB Leading Economic Index Sep (1pm)</p> <p>EURO ZONE German GfK Consumer Confidence Nov prev 8.3 (5pm)</p> <p>NEW ZEALAND Trade Sep prev -NZ\$472mn (8:45am)</p> <p>UNITED KINGDOM GDP Q3 (7:30pm)</p> <p>UNITED STATES New Home Sales Sep prev 18.0% (1am)</p>

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<p>27</p> <p>AUSTRALIA RBA Head of Financial Stability Ellis in Panel Discussion (6pm)</p> <p>EURO ZONE German IFO Business Climate Oct prev 104.7 (8pm) M3 Money Supply Sep y/y prev 2.0% (8pm)</p>	<p>28</p> <p>CHINA Industrial Profits Sep y/y prev -0.6% (12:30pm)</p> <p>JAPAN Retail Sales Sep (10:50am)</p> <p>UNITED STATES Pending Home Sales Sep prev -1.0% (1:30am) Dallas Fed Mfg Oct prev 10.8 (1:30am) Durable Goods Orders Sep prev -18.2% (10:30pm) S&P-Case-Shiller Home Prices Aug (12am) CB Consumer Confidence Oct (1am) Richmond Fed Mfg Oct prev 14 (1am)</p>	<p>29</p> <p>CHINA WBC-MNI Consumer Sentiment Oct prev 113.2 (12:45pm)</p> <p>JAPAN Industrial Production Sep (10:50am)</p> <p>UNITED STATES Fed (FOMC) Meeting Oct 28-29 (5am) Monthly Pace of QE prev \$15bn Rate Decision exp 0.25% prev 0.25%</p>	<p>30</p> <p>AUSTRALIA HIA New Home Sales Sep (11am) Trade Price Indices Q3 (11:30am) Import Prices 0.0% prev -3.0% Export Prices -5.0% prev -7.9%</p> <p>EURO ZONE Economic Confidence Oct prev 99.9 (9pm) Consumer Confidence Oct final (9pm) German CPI Oct (12am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate Decision exp 3.50% prev 3.50% (7am)</p> <p>UNITED STATES GDP Q3 annualized prev 4.6% (10:30pm)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Sep (11:30am) PPI Q3 exp 0.2% prev -0.1% (11:30am)</p> <p>CHINA Manufacturing PMI Oct (Sat 1 Nov, 12pm)</p> <p>EURO ZONE Unemployment Rate Sep (9pm) CPI Estimate Oct (9pm)</p> <p>JAPAN Jobless Rate Sep prev 3.5% (10:30am) National CPI Sep y/y prev 3.3% (10:30am) Housing Starts Sep (4pm) BoJ Monetary Policy Meeting</p> <p>NEW ZEALAND Building Permits Sep prev 0.0% (8:45am) ANZ Business Confidence Oct (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Oct prev -1 (11:05am)</p> <p>UNITED STATES Personal Income & Spending Sep (11:30pm) Chicago PMI Oct (12:45pm) UoM Consumer Confidence Oct final (12:55am)</p>

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The Detail

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